



Field Customer Service Essentials

“The customer’s perception is your reality.”
– Kate Zabriskie

COURSE OVERVIEW

Being easy to do business with must be a cornerstone element of every business. This takes on new meaning for the technicians, line people, auditors and other positions your company has out in the field. The exposure field employees have to customers is unique because field reps are always “on”. A service technician can be driving to the next customer and everyone who sees him or her during that drive will form an opinion of your organization.

In this workshop, we turn the switch on for your field reps to Be GREAT at all times. Be GREAT is a quick and powerful acronym that defines how to be the best for the customer as well as the company. Even the smallest interactions have a powerful impact on a company’s reputation. Be GREAT equips your field employees with key behaviors and interaction techniques to show a customer-first focus.

The Be GREAT acronym stands for...

- **Greeting:** Research reports that the first impression sticks in the minds of your customer. This section of the training hones in on the first impression being positive.
- **Respect:** Respect and rapport techniques are entwined. These techniques create rapport through respectful actions.
- **Empathy:** Expressing empathy can calm nervous customers and create a connection that helps customers be receptive and cooperative.
- **Accountability:** Taking ownership even during difficult customer situations is doable with these techniques.
- **Talk:** The words we choose as well as our voice tone and body language communicate the full message of what we are saying.

By training both internal team members and the team out in the field, your organization will have a powerful, positive and cohesive brand.



“The strength of the team is each individual member. The strength of each member is the team.”
– Phil Jackson



Customized with your real-world scenarios & designed to meet your desired outcomes.



LEARNING OUTCOMES

Recognize their unique influence on customers

Practice behaviors that instill confidence and comfort in customers

Create a plan to use the Be GREAT techniques

Identify and examine their interaction points with customers

BUSINESS OUTCOMES



Reduction in customer complaints



Increase in customer satisfaction



Strengthen the company's desired reputation



Create more enjoyment for both customers and field reps

WHO SHOULD ATTEND?

Every employee that interacts with customers in the field.

PROGRAM FORMAT

Half-to-One-day onsite instructor-led sessions that can be split into shorter sessions to accommodate schedules.

Live Remote Training options are also available.

Presented in a multi-media, fun, interactive manner with group exercises to engage participants.

Materials and job aids to support additional learning reinforcement.



Contact us to explore how we can meet your training goals!
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